Request for Activation of Tier-II account under National Pension System (NPS) To be used by Subscribers having a pre-existing Tier I account under NPS

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I hereby submit the following de	tails for	r activa	tion of	Tier –	II acco	ount un	der NP	S.																		
Permanent Retirement Account	Number	r (PRAI	N)*:																							
1. Subscriber's Name*:																_										
2. Bank Details (Mandatory):		(Firs	t Nam	e)		()	Middle	Name	e)			(1	Last	Nam	ie)											
If same as Tier I, Please Tick ($$))	else,	provid	le the d	etails l	elow:																				
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3. Subscriber's Nomination De	tails (C	PTION	IAL -	please 1	refer to	Sr. No	. k of t	he ins	truct	tions)																
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i. Subscriber Schen	ne Preference (Please	refer to	o Sr.	No. 1 of	the ins	truct	ions fo	r furth	er details)):						
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	nsion Funds are given mandatory both in Ac					e if	vou do 1	not indi	cate a cho	ice of I	PF nleas	e note th	at it			
is deemed that you h	have consented to optimed is the default PFM.	ng for th														
PFM Name (Please	select only one)								Pleas	se Tick	$(\sqrt{)}$ only	y one				
Birla Sunlife Pension	n Management Limite	ed														
HDFC Pension Man	agement Company Li	mited														
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LIC Pension Fund L	imited															
Reliance Capital Per	nsion Fund Limited									[
SBI Pension Funds I	Private Limited									[-					
UTI Retirement Solu	utions Limited									<u>.</u>						
ii). Investment Optio	on (Please Tick $()$ in	the box	givei	n below	showin	ıg you	ur inves	tment o	ption)							
Active Choice	Auto Cho	oice		1	[For	more	details	on 'Inv	estment C	Option'.	you ma	y visit C	RA web	site (ww	w.npscra.	nsdl.co.ii
Note:-	_			_						_						
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Annexure S10		Page - 3
TO BE FILLED/ATTESTED BY DDO (Mandatory if the request is processed by the associated Nodal Office)		
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Rubber Stamp of the DDO	Name :	Signature of the DDO Designation:
To be filled by Nodal Office	 	
(PAO/DTO/DTA/POP/POP-SP)		
		Signature of Authorized Signatory Place:
Nodal Office Seal	Désignation :	Date :
roual office scal		
		nt to the Subscriber
ier II Activation:	o be filled by Noo	dal Office)
odal Office Registration Number:	·	PRAN:
fame of the Subscriber:		Date:// Time Stamp:
Receipt Number (Mandatory for POP/POP-SP)		
Transaction Charges: Rs.		2. Tax as applicable: Rs.
Total Charges: Rs.		
		G: (G
		Signature/Stamp of Nodal Office/Place
To be used by	Subscribers having a	pre-existing Tier I account under NPS

Annexure S10 Page - 4

INSTRUCTIONS FOR FILLING THE FORM

- a) The form is to be filled by the Subscribers having a PRAN card and Tier 1 account under NPS.
- b) Form to be filled legibly in BLOCK LETTERS and in BLACK INK only. Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by cancelling and re-writing and such corrections should be counter-signed by the applicant.
- c) Each box, wherever provided, should contain only one character (alphabet/number/punctuation mark) leaving a blank box after each word. The details marked with (*) are mandatory.
- d) The Subscriber shall provide copy of PRAN card alongwith the application form.
- e) Applications incomplete in any respect and/or not accompanied by required documents are liable to be rejected. The application is liable to be rejected if mandatory fields are left blank.
- f) Nodal Office# refers to PAO/DTO/DTA/POP/POP-SP.
- g) Government employees (mandatorily covered under NPS) may submit their application to their associated Nodal Office or to any POP-SP of their choice. The list of POP-SPs rendering services under NPS is available on CRA website http://www.npscra.nsdl.co.in.
- h) Any Indian citizen (other than government employee mandatorily covered under NPS) may submit the application only to the POP-SP through which they have registered with CRA for Tier 1 account.
- i) Subscribers are advised to retain the acknowledgement slip signed/ stamped by the Nodal Office where they submit the application.
- j) Bank Details:
 - a. Bank details are mandatory for Tier-II else, account will not be activated. In case bank details are same as Tier I account, tick mark the corresponding option.
 - b. Subscriber shall provide **cancelled cheque**, the details of which should match with the details provided under Point No.2 on Page 1. Even if the bank details are same as in Tier I, the Subscriber should provide a 'cancelled cheque'.

k) Subscriber's Nomination Details

-,	Subscriber 5 1 (diffillation De	tuii)
Ī		Subscriber can nominate a maximum of three nominees.
		2) Subscriber cannot fill the same nominee details more than once.
	Percentage Share	3) Percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted
	reicentage Share	in the nomination(s).
		4) Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100,
		entire nomination will be rejected.
	Nominee's Guardian Details	If a nominee is a minor, then nominee's guardian details shall be mandatory.
ſ	The nomination exercised for T	ier I shall not be automatically applicable to Tier II. A Subscriber to Tier II is required to make a fresh nomination

The nomination exercised for Tier I shall not be automatically applicable to Tier II. A Subscriber to Tier II is required to make a fresh nomination In case, you want to retain the same nomination as in Tier I, please select "YES" by putting tick mark in the box.

1) Subscriber Scheme Preference

Selection of PFM is mandatory both in Active and Auto Choice. In case, if you do not indicate a choice of PF, please note that it is deemed that you have consented to opting for the default option for the PF as prescribed by PFRDA. Currently, SBI Pension Funds Private Limited is the default PFM.

Active choice

- 1. PFM selection is mandatory.
- 2. Allocation under Equity (E) cannot exceed 50%
- 3. A Subscriber opting for active choice may select the available asset classes ("E", "G", & "C"). However, the sum of percentage allocation across all the selected asset classes must equal 100. If the sum of percentage allocations is not equal to 100%, or the asset allocation table at Point No. 4 (iii) is left blank, the application shall be rejected.

Auto choice

- 4. A Subscriber opting for Auto Choice must also select a PFM.
- 5. In case both investment option and the asset allocation at Point No. 4 (ii) and Point No. 4 (iii) are left blank, the Subscriber's funds will be invested as per Auto Choice.

For more details on 'Investment Option', you may visit CRA website (www.npscra.nsdl.co.in).

GENERAL INFORMATION FOR SUBSCRIBERS

- Nodal Office[#] refers to PAO/DTO/DTA/POP/POP-SP.
- The Subscriber can obtain the status of his/her application from the CRA website or through the respective Nodal Office.
- For more information

Visit us at http://www.npscra.nsdl.co.in

Call us at 022-2499 4242

Write to: Central Recordkeeping Agency, NSDL e-Governance Infrastructure Limited, 1st Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.